

Fill in this information to identify your case:Debtor name Union Institute & UniversityUnited States Bankruptcy Court for the: Southern District of OhioCase number (if known): 25-10562☐ Check if this is an amended filingOfficial Form 207**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/25

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of income
Check all that apply.**Gross income**
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 7/1/2024 to Filing date
MM/DD/YYYY☒ Operating a business
☐ Other _____\$ 0.00

For prior year:

From 7/1/2023 to 6/30/2024
MM/DD/YYYY MM/DD/YYYY☒ Operating a business
☐ Other _____\$ 1,458,313.00

For the year before that:

From 7/1/2022 to 6/30/2023
MM/DD/YYYY MM/DD/YYYY☒ Operating a business
☐ Other _____\$ 12,736,431.00**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None**Description of sources of revenue****Gross revenue from each source**
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From _____ to Filing date
MM/DD/YYYY

\$ _____

For prior year:

From _____ to _____
MM/DD/YYYY MM/DD/YYYY

\$ _____

For the year before that:

From _____ to _____
MM/DD/YYYY MM/DD/YYYY

\$ _____

Part 2: List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$8,575. (This amount may be adjusted on 4/01/28 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None

Debtor

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Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1 Creditor's Name _____ Number Street _____ City State ZIP Code _____	_____ _____ _____	\$ _____ _____ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$8,575. (This amount may be adjusted on 4/01/28 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1 Insider's Name _____ Number Street _____ City State ZIP Code _____ Relationship to debtor _____	_____ _____ _____	\$ _____ _____ _____	_____ _____ _____

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☐ None

Creditor's name and address	Description of the property	Date	Value of property
5.1 CDW Creditor's Name _____ 75 Tristate Int'l. Number Street _____ Lincolnshire IL 60069 City State ZIP Code _____	Computer Equipment _____ _____ _____	4/1/2024 _____	\$ 0.00 _____

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

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7.4	Case title <u>Eden 500 v. UIU</u>	Nature of case <u>Eviction from 2090 Florence Ave.</u>	Court or agency's name and address <u>Hamilton County Common Pleas Court</u> Creditor's Name <u>138 E. Court Street</u> Number Street <u>Cincinnati OH 45202</u> City State ZIP Code	Status of case <input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
	Case Number <u>A2303566</u>			
7.5	Case title <u>Corporex v. UIU</u>	Nature of case <u>Loan Default. Note - \$13,367.81 is being held by the Hamilton County Clerk pursuant to a garnishment paid 3/7/25</u>	Court or agency's name and address <u>Hamilton County Common Pleas Court</u> Creditor's Name <u>138 E. Court Street</u> Number Street <u>Cincinnati OH 45202</u> City State ZIP Code	Status of case <input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
	Case Number <u>A2304748</u>			
7.6	Case title <u>PF Portfolio 2 v. UIU</u>	Nature of case <u>Nonpayment of Rent, Sacramento</u>	Court or agency's name and address <u>Superior Court of California</u> Creditor's Name <u>County of Sacramento</u> <u>720 Ninth Street</u> Number Street <u>Sacramento CA 95814</u> City State ZIP Code	Status of case <input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
	Case Number <u>34-2023-00337431</u>			
7.7	Case title <u>Cloudfund v. UIU</u>	Nature of case <u>MCA Loan Default</u>	Court or agency's name and address <u>Supreme Court of the State of New York</u> Creditor's Name <u>County of Nassau</u> Number Street <u>Mineola NY 11501</u> City State ZIP Code	Status of case <input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
	Case Number <u>609308/2023</u>			

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Case title	Nature of case	Court or agency's name and address	Status of case
7.8 Diverse Capital v. UIU Case Number 511340/2023	MCA Loan Default	Supreme Court of the State of New York Creditor's Name County of Kings 360 Adams Street Number Street Brooklyn NY 11201 City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.9 In the Matter of Union Institute & University Case Number Dkt Nos. 23-36-EA; 23-37-ST; 23-38-SF		U.S. Dept. of Education Creditor's Name 400 Maryland Ave. SW Number Street Washington DC 20202 City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.10 LeBron v. UIU Case Number Dkt. # 15-23-2174		U.S. Dept. of Education Creditor's Name Office for Civil Rights 400 Maryland Ave. SW Number Street Washington DC 20202 City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.11 Walton v. UIU Case Number 23 DRS-12-32	Discrimination	U.S. Dept. of Justice Creditor's Name Civil Rights Division 950 Pennsylvania Ave. NW Number Street Washington DC 20530 City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

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	Case title	Nature of case	Court or agency's name and address	Status of case
7.12	<u>Allerdyce, et al v. UIU</u>	<u>Employee Class Action</u>	<u>U.S. District Court</u> Creditor's Name <u>Southern District of Ohio</u> <u>Potter Stewart Courthouse</u> <u>100 East Fifth Street, Room 103</u> Number Street <u>Cincinnati</u> <u>OH</u> <u>45202</u> City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case Number <u>1:23-CV-796</u>			
7.13	<u>Sanchez, et al. v. UIU</u>	<u>Employee Class Action</u>	<u>U.S. District Court</u> Creditor's Name <u>Southern District of Ohio</u> <u>Potter Stewart Courthouse</u> <u>100 East Fifth Street</u> Number Street <u>Cincinnati</u> <u>OH</u> <u>45202</u> City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case Number <u>1:25-CV-00170</u>			
7.14	<u>McGonegle, et al. v. UIU</u>	<u>FLSA Class Action</u>	<u>U.S. District Court</u> Creditor's Name <u>Southern District of Ohio</u> <u>Potter Stewart Courthouse</u> <u>100 East Fifth Street</u> Number Street <u>Cincinnati</u> <u>OH</u> <u>45202</u> City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
	Case Number <u>1:23-CV-199</u>			
7.15	<u>Alon, et al. v. UIU</u>	<u>Student Class Action</u>	<u>U.S. District Court</u> Creditor's Name <u>Southern District of Ohio</u> <u>Potter Stewart Courthouse</u> <u>100 East Fifth Street, Room 103</u> Number Street <u>Cincinnati</u> <u>OH</u> <u>45202</u> City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case Number <u>1:24-CV-0334</u>			

8. **Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

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Custodian's name and address	Description of the property	Value
8.1 Custodian's name		\$
	Case title	Court name and address
Number Street		Court's Name
	Case number	
City State ZIP Code	Date of order or assignment	Number Street
		City State ZIP Code

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☐ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1 Jenesse Center Recipient's Name	Office equipment and furnishings.	8/13/24	\$ 8,565.00
PO Box 8476 Number Street			
Los Angeles CA 90008 City State ZIP Code			
Recipient's relationship to debtor			
None			

Debtor Union Institute & University
NameCase number (if known) 25-10562**Part 5: Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ NoneDescription of the property lost
and how the loss occurred

Amount of payments received for the loss

If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.

List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).

Date of loss

Value of property
lost

10.1

\$ _____

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

Who was paid or received the transfer?

If not money, describe any property transferred

Dates

Total amount or
value11.1 Allen Stovall Neuman & Ashton LLP
Recipient's Name

See Attached

\$ 70,050.0010 West Broad Street, Ste. 2400

Number Street

Columbus OH 43215

City State ZIP Code

Email or website address

Who made the payment, if not debtor?

Last payment made by donors

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Who was paid or received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.2 Blackwell Hollinger & Co. Recipient's Name 580 Fifth Avenue, Suite 820 Number Street New York NY 10036 City State ZIP Code Email or website address	See Attached.		\$ 85,362.50

Who was paid or received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.3 Frost Brown Todd Recipient's Name Great American Tower 301 East 4th Street, Suite 3300 Number Street Cincinnati OH 45202 City State ZIP Code Email or website address Who made the payment, if not debtor?	Transferred to Allen Stovall Neuman & Ashton LLP	4/12/24	\$ 50,000.00

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
12.1 Trustee			\$

Debtor **Union Institute & University**
NameCase number (if known) **25-10562****13. Transfers not already listed on this statement**

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1 Recipient's Name Number Street City State ZIP Code Relationship to debtor 			\$

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address	Dates of occupancy
14.1 160 Promenade Circle, Suite 115 Number Street Sacramento City CA 95834 State ZIP Code	From 10/1/2009 To 5/1/2016
14.2 4601 Sheridan Street Number Street Hollywood City FL 33021 State ZIP Code	From 10/1/2016 To 9/1/2023
14.3 6701 Center West, Suite 1200 Number Street Los Angeles City CA 90045 State ZIP Code	From 1/1/2018 To 7/1/2024

Part 8: Health Care Bankruptcies

Part 9:	Personally Identifiable Information
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17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

☐ No. Go to Part 10.

☒ Yes. Does the debtor serve as plan administrator?

☐ No. Go to Part 10.

☒ Yes. Fill in below:

Name of plan

Employer identification number of the plan

Union Institute & University Retirement Plan, Plan ID #499

Has the plan been terminated?

☐ No

☒ Yes

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1 Fifth Third Bank Name 38 Fountain Square Plaza Number Street Cincinnati OH 45202 City State ZIP Code	XXXX- 6203	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	3/15/2024	\$ 0.00
18.2 Fifth Third Bank Name 38 Fountain Square Plaza Number Street Cincinnati OH 45202 City State ZIP Code	XXXX- 6237	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	3/15/2024	\$ 2.88

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Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.3 Fifth Third Bank Name 38 Fountain Square Plaza Number Street Cincinnati OH 45202 City State ZIP Code	XXXX- 6252	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	3/15/2024	\$ 0.00

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
19.1 Name Number Street City State ZIP Code	 Address 		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
20.1 U-Haul Moving & Storage of Walnut Hills Name 2320 Gilbert Avenue Number Street Cincinnati OH 45206 City State ZIP Code	 Address 	Filing cabinets, memorabilia, etc.	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

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Name

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Owner's name and address	Location of the property	Description of the property	Value
21.1 Owner's Name Number Street City State ZIP Code			\$ _____

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No
☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of case	Status of case
22.1 Case Number Number Street City State ZIP Code	Name Number Street City State ZIP Code		<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
☐ Yes. Provide details below.

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Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
23.1 Name Number Street City State ZIP Code	Name Number Street City State ZIP Code		

24. **Has the debtor notified any governmental unit of any release of hazardous material?**

- ☒ No
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
24.1 Name Number Street City State ZIP Code	Name Number Street City State ZIP Code		

Part 13: Details About the Debtor's Business or Connections to Any Business

25. **Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1 Name Number Street City State ZIP Code		EIN: _____ Dates business existed From _____ To Present

26. **Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Debtor

Union Institute & University
Name

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Name and address

Dates of service

26a.1

Name

From _____ To **Present**

Number Street

City State ZIP Code

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address

Dates of service

26b.1

Lee Blackwell, Interim CFO
Name

From **9/1/2023** To **Present**

580 Fifth Avenue
Number Street

New York **NY** **10036**
City State ZIP Code

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address

If any books of account and records are unavailable, explain why

26c.1

U-Haul Moving & Storage of Walnut Hills
Name

2320 Gilbert Avenue
Number Street

Cincinnati **OH** **45206**
City State ZIP Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Name and address

26d.1

Name

Number Street

City State ZIP Code

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27. **Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- ☒ No
☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

\$

Name and address of the person who has possession of inventory records

27.1

Name

Number Street

City State ZIP Code

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name

Address

Position and nature of any interest

% of interest, if any

28.1	<u>Christine Van Duermen</u>	<u>25 George Street, Suite 603 Toronto, ON M5A 4L8, Canada</u>	<u>Trustee</u>	<u>0.00</u>
28.2	<u>Edgar Smith</u>	<u>1821 Summit Road, Suite 317 Cincinnati, OH 45237</u>	<u>Trustee</u>	<u>0.00</u>
28.3	<u>Gladys Hankins</u>	<u>4026 Clifton Edge Drive Cincinnati, OH 45220</u>	<u>Trustee</u>	<u>0.00</u>

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☐ No
☒ Yes. Identify below.

Name

Address

Position and nature of any interest

Period during which position or interest was held

29.1	<u>Dr. Karen Webb</u>	<u>4049 East Bennington Road Bloomington, IN 47401</u>	<u>President</u>	From _____ To <u>Present</u>
29.2	<u>Dr. Thomas Frederick</u>	<u>266 Old Field Run Richmond Hill, GA 31324</u>	<u>VP Academic Affairs</u>	From _____ To <u>Present</u>
29.3	<u>Roger Albee</u>	<u>627 Brookline Road Townshend, VT 05353</u>	<u>Trustee, 15+ years</u>	From _____ To <u>Present</u>

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30. **Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 Dr. Karen Webb Recipient's Name 4049 E. Bennington Blvd. Number Street Bloomington IN 47401 City State ZIP Code Relationship to debtor Former President	4/19/24 \$20,000 5/31/24 \$10,000 7/1/24 \$10,000 7/17/24 \$10,000 8/16/24 \$3,000 8/19/24 \$350 8/24/24 \$7,500 9/13/24 \$10,000		Contract work for Debtor

31. **Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?**

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
	EIN:

32. **Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?**

- ☒ No
☐ Yes. Identify below.

Name of the pension fund	Employer Identification number of the pension fund
	EIN:

Debtor Union Institute & University
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Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 4/11/2025
MM/DD/YYYY

x /s/ Lee Blackwell
Signature of individual signing on behalf of the debtor

Printed name Lee Blackwell

Position or relationship to debtor Interim Chief Financial Officer

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes

Statement of Financial Affairs

Q 11. Payment Related to bankruptcy
Dates and Payments

4/15/24	- \$50,000 into Trust from Frost Brown Todd
6/7/24	- \$3,599.50 payment of invoice from Trust
7/10/24	- \$12,744.50 payment of invoice from Trust
8/2/24	- \$11,879.00 payment of invoice from Trust
9/4/24	- \$15,222.50 payment of invoice from Trust
9/13/24	- \$10,000 addition deposit to Trust
10/16/24	- \$7,114.50 payment of invoice from Trust
11/14/24	- \$6,353.72 payment of invoice from Trust
1/16/25	- \$3,086.28 payment of invoice from Trust
3/11/25	- Payment of \$10,050 for Chapter 7

Statement of Financial Affairs

Q. 11.3. Payments related to Bankruptcy

Blackwell Hollinger & Company

	5/17/2024	7,500.00
	5/31/2024	10,000.00
	6/18/2024	7,150.00
	6/20/2024	15,000.00
	7/29/2024	15,000.00
	8/21/2024	1,500.00
	9/5/2024	19,212.50
		<hr/>
3/7/2025	10,000 (from donors)	<hr/> <hr/>